**R Legacy Training**

Developed for:

University of New Mexico

Department of Biology

2020

Joseph R. Stinziano, Ph.D

josephstinziano@gmail.com

github.com/jstinzi

@JosephStinziano

josephstinziano.com

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# Core Concepts

1. Principles of clean & transparent coding (Easy)
2. R projects, version control through git and GitHub (Easy)
3. Using nested working directories (Easy)
4. R markdown for troubleshooting (Easy – Medium)
5. Using conditionals (Easy – Medium)
6. Using for loops (Easy – Medium)
7. Building functions that work (Medium)
8. Building function output structures (Medium)
9. Meta-programming – generalizing your code (Hard)
10. Dealing with unknown file types (Hard)
11. Building R packages (Medium – Hard)
12. Unit testing (Medium)
13. Working with large datasets (Medium – Hard)
14. Regular expressions – RegEx (Hard)

# Homework ideas

1. Bring a script you’ve written for your data analysis, then apply principles of clean and transparent coding. Provide script and data to everyone else to try out.
2. Build function from scratch that automates part of your data analysis. Provide function and sample data to everyone else to try.
3. Build a bifurcated function using conditionals.
4. I will provide a broken function and some data to analyze – you must fix it.
5. Build a nested loop function.
6. Build a function that takes other functions as inputs.
7. Build a function with generalized arguments.
8. Read in a file type of unknown origin, knowing only the meta-data on its structure.
9. Build an R package with functions that streamline the analysis of your own data.
10. Come up with a unit testing scheme to ensure that your functions are operating properly whenever you make a change.

# Resources

The following resources are very helpful in developing advanced expertise in R. They are listed in an order that builds on the previous book. While building R packages could happen *before* reading Advanced R and R Inferno, your R package will be far more elegant after reading these.

R for Data Science by Garrett Grolemund and Hadley Wickham

<https://r4ds.had.co.nz/>

R Inferno by Patrick Burns

<https://www.burns-stat.com/pages/Tutor/R_inferno.pdf>

Advanced R by Hadley Wickham

<https://adv-r.hadley.nz/>

R Packages by Hadley Wickham

<http://r-pkgs.had.co.nz/>

# Principles of clean and transparent coding

Writing clean and transparent code is fundamental for fundamental reasons:

1. Easier to remember what the code does when you haven’t looked at it in months
2. Easier for others to understand what the code does and how it works
3. Easier to troubleshoot
4. Takes less time to polish the code for publication
5. Higher chance that other people will actually use your code

To write clean and transparent code, there are several principles to consider:

1. Consistency: standardize your variable and function names. Use the same names across R scripts, and if certain variables have different units, then add an additional component to the variable name to signify the change in units (e.g. if gsw means stomatal conductance to water in mol m-2 s-1, when expressing it in mmol, you may want to use gsw\_mmol)
2. Modularity: whenever possible, reduce your code to the minimum functional unit. This may cause the code to run slower (e.g. running many small for loops rather than one big one), but when it comes to troubleshooting and error catching, it will be easier to locate the source of the error and interpret what went wrong.
3. Exhaustive annotations: use frequent comments to describe what the code is doing. This will help you remember the what and why of a piece of code you’ve written. It will also help you catch previous errors and misconceptions as you advance in your programming

Clean and transparent code starts with data collection. When labelling treatments and samples, develop or adopt a naming convention and stick to it for the duration of the project (or, ideally, for the rest of your life unless you come across a better version).

# R projects, version control through git and GitHub

R projects will save you a lot of time – they are a way to keep everything organized and simplify the use of working directories. When you create an R project, every time you open it up, it will bring you to the last file you were working on, while setting your working directory to the file folder for the project. Given that research often involves multiple simultaneous projects, this makes it straight forward to keep all of your code and data straight.

Version control is relatively easy through a combination of git, GitHub, and GitHub Desktop. git is the version control system itself, GitHub is an online platform for software development and collaboration, while GitHub Desktop is an intermediary program that communicates between your computer, git, and GitHub.

You can download git from here: <https://git-scm.com/>

Sign up for a GitHub account here: <https://github.com/>

Download GitHub Desktop here: <https://desktop.github.com/>

The basic approach is to create a repository on GitHub, ‘clone’ (i.e. download) it to a folder on your computer via GitHub Desktop, then work within that folder on your computer, syncing changes to GitHub as you go via GitHub desktop. The power to this is that then you can access your code from anywhere. Combine this with cloud storage and there’s no need to carry a computer around if you have multiple computers available.

# Using Nested Working Directories

It is easy to put all of your data files into one folder and let them be. But this is lazy, and potentially becomes extremely complicated when you have hundreds or thousands of files. In R, we can obtain files from subfolders of the working directory. For example, if we are looking for a file called “lights.csv” that is in subfolder “mydata”, then we can run the following code to obtain it in R:

data <- read.csv(“./mydata/lights.csv”)

This procedure can be repeated for any number of subfolders. By using a hierarchical folder structure, you can keep your projects order for human understanding, and start to create more generalized structures for running code. For example, if you always collect gas exchange and pigment data, you may have the subfolders “Gas\_Exchange” and “Pigments” in the “Data” folder of your project. Then you can create generalized code to read in all of the data into R:

gas\_exchange\_file\_list <- list.files(“./Data/Gas\_Exchange”, full.names = TRUE)

pigments\_file\_list <- list.files(“./Data/Pigments”, full.names = TRUE)

gas\_data <- list()

pigment\_data <- list()

for (i in 1 : length(gas\_exchange\_file\_list) ) {

gas\_data[[i]] <- read.csv(gas\_exchange\_file\_list[i],

stringsAsFactors = FALSE)

gas\_data[[i]]$FileID <- gas\_exchange\_file\_list[i]

}

for (i in 1 : length(pigments\_file\_list) ) {

pigment\_data[[i]] <- read.csv(pigments\_file\_list[i],

stringsAsFactors = FALSE)

pigment\_data[[i]]$FileID <- pigments\_file\_list[i]

}

Now the data within each folder is stored in an easy-to-access list. From there, the dataframes within each list are easily processed and summarized using for loops or bound together into one large dataframe.

Remember – this kind of organization is particularly useful in generalizing your code and your analyses. If there is a type of data and analysis you usually run in a project, then organizing data and code using generic folder names within a specific project folder could save you a lot of time and effort!

# Using R Markdown for Troubleshooting

R

# Using Conditionals

Suppose you have an analysis that needs to be performed on data according to a set of conditions. Let’s say you are interested in the temperature response of photosynthesis in pine trees from a dataset containing birch, maple, spruce, and pine trees. We may wish to subset the data in this case using a **conditional**:

data <- read.csv(“./Data/mydata.csv”, stringsAsFactors = FALSE)

data\_pine <- data[data$TreeType == “pine”, ]

In this case we are subsetting the data based on the TreeType variable. Note the “==” instead of “=”: the first is used in conditionals and to test if things are equal while the second is generally used for object assign as in “<-“.

Now suppose we wish to subset the data to include everything *except* pine. Then we run:

data\_not\_pine <- data[data$TreeType != “pine”, ]

In this case, the “!” before the “=” means “not”. We can use this in on number of different functions. For example:

data\_complete <- data[ !is.na(data$TreeType) == TRUE, ]

The “>”, “<”, “>=”, and “<=”, are other possible conditionals that can be used to subset data. For example:

data\_tall <- data[ data$Height >= 5, ]

data\_short <- data[ data$Height < 5, ]

From here, we can then combine conditionals with the concepts of if-then, and if-then-else-this. Suppose we want to add a label to trees to indicate whether they are short or tall, without actually subsetting the data. In this case, we can use if-else statements in two separate ways:

#For ifelse(), order is if, then, else

data$HeightClass <- ifelse(data$Height >= 5, “Tall”, “Short”)

#Using if and else arguments requires a little more sophistication but is better under complex #situations. We will pre-assign the HeightClass variable and use a for loop.

data$HeightClass <- NA

for (i in 1:nrow(data)){

if(data$Height[i] >= 5){

data$HeightClass[i] <- “Tall”

} else {

data$HeightClass[i] <- “Short”

}

}

Note, however, that if there are trees with heights entered as “NA” or “NaN”, then those will be classified as short in both examples. This is where the second approach is handier by using multiple if statements without an else statement:

data$HeightClass <- NA

for (i in 1:nrow(data)){

if(data$Height[i] >= 5){

data$HeightClass[i] <- “Tall”

}

if(data$Height[i] < 5){

data$HeightClass[i] <- “Short”

}

}

In this case, any trees that do not satisfy either condition will remain as an “NA”.

# Using for Loops

In the conditionals section, it is obvious why for loops are useful – they can allow us to assess conditionals on a row-by-row basis. However, they are far more powerful – they can allow us to iterate an entire analysis. Let’s say we wish to create a function that runs a regression of height as a function of stem diameter for each different species in a dataset and extracts the coefficients to a dataframe. We can create a for loop to do this:

#Pre-allocate dataframe for output

output <- as.data.frame(cbind(rep(0, 4), rep(0, 4), rep(0, 4) ) )

#Add column names

colnames(output) <- c(“Species”, “Slope”, “Intercept”)

#Split data into list by species to ease iteration

data <- split(data, data$Species)

#Create for loop to iterate across each dataframe in the list

for(i in 1:length(data)) {

model <- lm(Height ~ StemDiameter, data = data[[i]])

output$Species[i] <- names(data[i])

output$Slope <- coef(model)[[2]]

output$Intercept <- coef(model)[[1]]

}

In this case we’ve created a for loop that gives us the output of interest from the linear regression for each species!

In some cases, however, the required computations will be sufficiently complex that we will need to run nested loops. The key challenge with a nested loop is ensuring that the indexing of the data is correct. There have been many times where I thought I had the indexing correct, only to discover that only the i \* jth observations were computed, or to discover that I’d written an exponentially expanding infinite loop (which WILL crash R)!

Suppose we have a dataset where we want to split the data by species then add block labels to the observations within each species. In this case, a nested loop may be preferable. To use a nested loop, we will need multiple indices and ensure that we end up with the correct labels for each of the observations. When using nested for loops, it is also a good idea to comment on when a loop within the nest is finished – this will save a lot of time when you are troubleshooting or editing your function later.

data <- split(data, data$Species)

for(i in 1:length(data)){

data[[i]]$Block <- NA #Pre-allocate variable

for(j in 1:(nrow(data[[i]]) / 5)){

data[[i]]$Block[5 \* j - 4] <- "A"

data[[i]]$Block[5 \* j - 3] <- "B"

data[[i]]$Block[5 \* j - 2] <- "C"

data[[i]]$Block[5 \* j - 1] <- "D"

data[[i]]$Block[5 \* j] <- "E"

} #end j loop

} #end i loop

Notice the indexing for i and j. The indexing presented here is the simplest form, as it does not involve any direct interactions between the two indices.

# Building Functions That Work

In the previous section, we built a for loop to iterate an analysis. Now what if we want to reduce it to one or two lines of code? For this we need a function. Functions follow the same basic structure:

myfunction <- function(arguments) {

output <- calculation(arguments)

}

A key aspect to building functions that work is to consider how general the function will be. For example, if you are creating a function with a for loop that you want to work on any dataframe, then using the nrow() function will be the most general for running calculations across rows. However, in some cases you may want to **build in failure** – in this case, using length(dataframe$variable) may be preferable, because then the function will fail whenever “variable” is not in the input dataframe or if the length of “variable” is not compatible with the function. In some cases, you may have the same data from different instruments, but where the instruments use different naming conventions for the same data. There is a clever strategy to harmonize variable names so that you can account for different naming conventions:

myfunction <- function(data, varnames = list(a = “a”, b = “b”, d = “d”)) {

data$a <- data[, varnames$a]

data$b <- data[, varnames$b]

data$d <- data[, varnames$d]

output <- lm(a ~ b \* d, data = data)

}

We can see now that no matter how the input data are named, we can account for it. This approach aids in **future-proofing** code as it allows you to generalize the variable names.

Another challenge in building functions is how to handle errors. In some cases, your function may be operating on bad data – how do you program to catch the errors, annotate them, and move on without crashing your function? We will use an example of nonlinear curve fitting, a notoriously difficult procedure that can fail quite often if starting conditions are mis-specified. Since this type of curve fitting is common in biology, we will also go over strategies for maximizing the success of a curve fit.

myfittingcurve <- function(data, varnames = list(a = “a”, b = “b”, d = “d”)){

data$a <- data[, varnames$a]

data$b <- data[, varnames$b]

data$d <- data[, varnames$d]

output.model <- list()

for(i in 1:1000){

output.model[[i]] <- tryCatch(nlsLM(data, a ~ b \* exp(d \* 1 / b ^ 2),

start = list(b = i, d = 1 / i)),

error = function(e) paste(NA))

}

return(output.model)

}

In the above example, we are fitting the function 1,000 times and outputting a list of the models. The tryCatch() function is useful, as it tries to run the function, and in the event of an error, prints a message – in this case NA. It is useful to print out an NA here, as they are relatively easy to deal with in R. From there, we can then select the best model fit.

It is also important to consider whether to setup warning and error messages in your functions. In some cases, a function may always run, but say that the input variable should always be positive, but your data contain negative values – how do you address this issue?

myfunction <- function(a) {

if(a < 0){

stop(“negative value")

}

}

In the above example, the function will stop if a < 0, and print the error message, “negative value”. In this way you can build in quality checks into your functions to break them on purpose if there are QAQC issues.

# Building Function Output Structures

When building functions, it is tempting to provide a single output to a function as it is relatively easy. However, R only likes to provide one output per function. The question then, is how to obtain multiple outputs from the function. The solution: lists.

Lists are a useful object in R – you can make lists of vectors, dataframes, other lists, etc. Learning how to use lists and nested lists will allow you to create functions that provide all of the outputs you need, including quality assurance quality control (QAQC) graphs, diagnostic outputs, etc.

# Meta-programming – Generalizing Your Code

# Dealing with Unknown File Types

# Building R Packages

# Unit Testing

# Working with Large Datasets

# Regular Expressions (RegEx)